

Zach Conine
State Treasurer



Members
Donna Velez
Robin Hager
Michael Rankin
Lisa Cano Burkhead

STATE OF NEVADA
OFFICE OF THE STATE TREASURER

PUBLIC MEETING

AGENDA

MEETING OF THE BOARD OF TRUSTEES OF THE
COLLEGE SAVINGS PLANS OF NEVADA

Thursday, September 24, 2026, at 10:00 a.m.

Teams Meeting Link: <https://teams.microsoft.com/meet/237438124670403?p=8Z4BsY77t4li04Itp7>
Meeting ID: 237 438 124 670 403

Meeting Dial-in: +1 775-321-6111
Phone Conference ID: 521 067 476#

Please email Itzel.Fausto@nevadatreasurer.gov for meeting password.

All items listed on this agenda are for discussion and action by the Board of Trustees unless otherwise noted. Action may consist of any of the following: approve, deny, condition, hold, or table.

Agenda Items:

1. Roll Call.

2. Public Comment.

Comments from the public are invited at this time. Pursuant to NRS 241.020(2)(d)(7), the Board intends to limit to 3 minutes the time for an individual to speak and may impose reasonable restrictions on place or manner for such comment. No restriction will be imposed based on viewpoint. Comment will only be received on matters relevant to the Board's jurisdiction. The Board may discuss but is precluded from acting on items raised during Public Comment that are not on the agenda.

Consent Agenda

- 3. For possible action to approve:** the minutes of the College Savings Board of Trustees meeting of June 25, 2026.

4. **For possible action to approve:** the Ascensus program manager's report encompassing results for Vanguard, Victory, Future Path, and Wealthfront 529 plans for the quarter ended June 30, 2026.
5. **For possible action to approve:** the Nevada Prepaid Tuition Program activity report for the quarter ended June 30, 2026.

Discussion Agenda

6. **For discussion:** Staff Updates
 - a. Vanguard 529 Plan Fee Reduction
 - b. Universal gifting
7. **For discussion and for possible action:** Nevada Prepaid Tuition Investment Monitoring Report prepared by Meketa Investment Group Inc for the quarter ending June 30, 2026.
8. **For discussion and for possible action:** Nevada 529 College Savings Plans Investment Monitoring Report prepared by Meketa Investment Group Inc for the quarter ending June 30, 2026.
9. **For discussion and for possible action:** Wealthfront 529 Plan presentation on the 2026 Annual Investment Review.
 - a. Wealthfront Presentation
 - b. Meketa Analysis
10. **For discussion and for possible action:** Revisions to the Nevada 529 College Savings Program Investment Policy Statement.
11. **For discussion and for possible action:** Revisions to the Future Path 529 Plan Silver State Matching Grant eligibility requirements.
12. **For discussion and for possible action:** Nevada Prepaid Tuition 2027 Master Agreement.
13. **For discussion and for possible action:** 2027 Nevada Prepaid Tuition Program Incentive.
14. **Public Comment.**

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15. **ADJOURNMENT.**

Notes:

Items may be taken out of order; items may be combined for consideration by the public body; and items may be pulled or removed from the agenda at any time.

Prior to the commencement and conclusion of a quasi-judicial proceeding that may affect the due process rights of an individual, the Board may refuse to consider public comment. See NRS 233B.126.

The Nevada College Savings Board of Trustees is pleased to make reasonable accommodations for persons with physical disabilities. Please call (775) 684-5600 if assistance is needed or to obtain copies of supporting materials. Supporting materials may be found online at: <https://www.nevadatreasurer.gov/CollegeSavings/Board/Meetings/Meetings/>.

THIS AGENDA HAS BEEN POSTED IN THE FOLLOWING PUBLIC LOCATIONS:

- **Capitol Building, 1st & 2nd Floors, Carson City, Nevada**
- **1 State of Nevada Way, Las Vegas, Nevada**

Also online at: Nevada Treasurer and the Nevada Public Notice.